

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

Court File No. CV12-9767-00CL

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT
OF C INTERNATIONAL INC., C INTERNATIONAL INCOME FUND, CII TRUST
AND THE COMPANIES LISTED IN SCHEDULE "A"

Apr 10 / 13

Applicants

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD
(Returnable April 10, 2013)

GOODMANS LLP
Barristers & Solicitors
333 Bay Street, Suite 3400
Toronto, Canada M5H 2S7

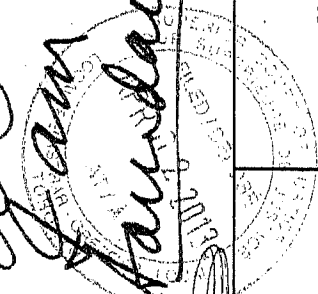
Robert J. Chadwick LSUC#: 35165K
Melaney J. Wagner LSUC#: 44063B
Caroline Descours LSUC#: 58251A

Tel: (416) 979-2211
Fax: (416) 979-1234

Lawyers for the Applicants

April 10/13.

*Ms. Wagner for applicant
Ms. McEachern for
Trust + Successor
lien holder
Ms. Konyukhor for
No the court
Appears in respect for
Approval of an arrangement
Pact & meeting order,
For the reasons set out
in the factum of
Paragraph 21 & 22 & am
Amended all the standard*



principles have been met.

For the reasons set out in paras 27 - 34 ^{of the factum} I am satisfied a relative order is appropriate here.

Equipment Sale Approval & Vesting order to go in terms of draft order I have signed, as amended.

M. M. G.